



15 September 2014

DEBT FACILITIES UPDATE

Lynas Corporation Limited ("Lynas") (ASX:LYC, OTC:LYSDY) has decided to cease negotiations with Nomura regarding a novation and amendment of Lynas' existing senior debt facility. Instead, Lynas remains engaged with existing and potential financiers and investors regarding:

- (1) a restructure of its existing debt facilities;
- (2) potential additional facilities; and
- (3) other investment opportunities.

Each of those alternatives will require the consent of the existing senior financier, with whom Lynas continues to be engaged in constructive discussions.

Lynas will continue to update the market as those discussions progress.

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