

25 October 2016

Ms Elizabeth Harris Senior Advisor, Listings ASX Limited

By email

Dear Elizabeth

Request for Trading Halt - Lynas Corporation Ltd

Lynas Corporations Ltd (*Lynas*) requests an immediate trading halt in respect of its securities (ASX Code: LYC).

The trading halt is requested pending an announcement by Lynas concerning potential amendments to the Company's debt facilities.

For the purpose of Listing Rule 17.1, Lynas provides the following information:

- (a) the trading halt is necessary to ensure the market is informed;
- (b) the trading halt should remain in place until the earlier of commencement of trading on Thursday 27 October 2016 or when Lynas makes the intended announcement; and
- (c) Lynas is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Andrew Arnold Company Secretary

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