



8 December 2016

Conditions Precedent to Loan Facility Amendments All Satisfied

Lynas Corporation Ltd (ASX:LYC, OTC:LYSDY) is pleased to announce that all of the conditions precedent to the loan facility amendments announced on 26 October 2016 have now been satisfied. This follows satisfaction of the condition precedent regarding Foreign Investment Review Board approval. As a consequence, the amendments to the JARE facility and the Convertible Bond facility that were announced on 26 October 2016 are now fully effective.

Lynas Chairman Mike Harding commented: "These amendments are an important step towards creating an appropriate financial structure for the Lynas business in the current environment of low Rare Earths prices. With this FIRB approval, and the approval of our shareholders at the Lynas AGM last week, we are pleased to confirm the implementation of the new loan facility terms, which we believe are in the best interests of all stakeholders."

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Andrew Arnold
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