

28 November 2017

SHARE CONSOLIDATION APPROVED

Lynas Corporation Ltd (ASX:LYC, OTC:LYSDY) is pleased to confirm that during its Annual General Meeting held today, Shareholders approved a consolidation of the share capital of Lynas on the basis of 1 ordinary share for every 10 ordinary shares held (**Share Consolidation**).

The timetable for the Share Consolidation is as follows:

Key Event	Date
Shareholder Approval at Annual General Meeting	28 November 2017
Last day for trading in pre-consolidated securities	29 November 2017
Trading in consolidated securities on a deferred settlement basis commences	30 November 2017
Record Date Last day to register transfers on a pre-consolidation basis	1 December 2017
Share consolidation effective Registration of securities on a post-consolidation basis	4 December 2017
Dispatch of new holding statements Deferred settlement trading ends	8 December 2017
Normal trading starts	11 December 2017
First settlement date for trades made on post-consolidation basis	13 December 2017



As noted in the above timetable, the last day to purchase shares on the ASX on a pre-consolidation basis is 29 November 2017. These trades will settle on 1 December 2017, i.e. the Record Date.

From 30 November 2017, trading is moved to deferred settlement, based on the post-consolidation number of shares. During this deferred settlement trading, shareholders should trade their theoretical post-consolidated shares - i.e. if you held 50,000 pre-consolidation shares, you will have 5,000 post-consolidation shares to trade. Shareholders should consult their brokers or financial advisers if they require clarification.

From 11 December 2017, trading will revert to a normal settlement basis. All trades during the deferred settlement period will settle on 13 December 2017, alongside the trades of 11 December 2017.

Boardroom will issue new shareholding statements on or before 8 December 2017 confirming each shareholder's pre-consolidation and post-consolidation holdings in Lynas.

For all media enquiries please contact Renee Bertuch from Cannings Corporate Communications on +61 2 8284 9990.

Andrew Arnold
Company Secretary