

20 August 2018

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

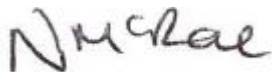
By electronic lodgement

Dear Sir/Madam

**Re: Notice of change of interests of substantial holder – Lynas Corporation Limited (LYC)**

We enclose notice of change of interests of substantial holder in Lynas Corporation Limited. This notice is given by Greencape Capital Pty Ltd.

Yours faithfully

A handwritten signature in black ink that reads "Naomi McRae".

**Naomi McRae**  
Company Secretary

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **Lynas Corporation Limited**

ACN/ARSN **009 066 648**

### 1. Details of substantial holder(1)

Name **Greencape Capital Pty Ltd**

ACN/ARSN (if applicable) **120 328 529**

There was a change in the interests of the substantial holder on **16/08/2018**

The previous notice was given to the company on **20/07/2018**

The previous notice was dated **20/07/2018**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary Fully Paid</b>	<b>33,747,368</b>	<b>5.09%</b>	<b>40,595,360</b>	<b>6.13%</b>

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>Refer Annexure 1</b>	<b>Greencape Capital Pty Ltd</b>	<b>Refer Annexure 1</b>	<b>Refer Annexure 1</b>	<b>Refer Annexure 1</b>	<b>Refer Annexure 1</b>

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Greencape Capital Pty Ltd</b>	<b>Citicorp Nominees Pty Limited</b>	<b>Citicorp Nominees Pty Limited</b>	<b>Ordinary Fully Paid securities purchased on market by Greencape Capital Pty Ltd</b>	<b>10,514,990 (Ordinary Fully Paid)</b>	<b>10,514,990</b>
<b>Greencape Capital Pty Ltd</b>	<b>J P Morgan Nominees Australia Limited</b>	<b>J P Morgan Nominees Australia Limited</b>	<b>As above</b>	<b>13,254,124 (Ordinary Fully Paid)</b>	<b>13,254,124</b>
<b>Greencape Capital Pty Ltd</b>	<b>National Nominees Limited</b>	<b>National Nominees Limited</b>	<b>As above</b>	<b>4,763,723 (Ordinary Fully Paid)</b>	<b>4,763,723</b>
<b>Greencape Capital Pty Ltd</b>	<b>HSBC Custody Nominees (Australia) Limited</b>	<b>HSBC Custody Nominees (Australia) Limited</b>	<b>As above</b>	<b>12,062,523 (Ordinary Fully Paid)</b>	<b>12,062,523</b>

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Greencape Capital Pty Ltd	Level 2, 5 Martin Place, Sydney NSW 2000

**Signature**

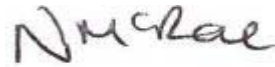
print name Naomi McRae Capacity Company Secretary



sign here \_\_\_\_\_ date 20/08/2018

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



**Naomi McRae**  
**Company Secretary of Greencape Capital Pty Ltd**

**Transactions:****Company****Name/Scheme:** Lynas Corporation Limited (LYC)**As at:** 16/08/2018**Class of security:** Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
19/07/2018	Greencape Capital Pty Ltd	Buy	13,008.64	6,229	6,229
19/07/2018	as above	Buy	301,953.40	144,586	144,586
19/07/2018	as above	Buy	333,814.03	159,842	159,842
19/07/2018	as above	Buy	9,646.32	4,619	4,619
19/07/2018	as above	Buy	15,784.13	7,558	7,558
19/07/2018	as above	Buy	933,771.67	447,123	447,123
19/07/2018	as above	Buy	25,576.63	12,247	12,247
19/07/2018	as above	Buy	326,506.72	156,343	156,343
19/07/2018	as above	Buy	90,177.11	43,180	43,180
19/07/2018	as above	Buy	143,815.58	68,864	68,864
19/07/2018	as above	Buy	153,023.33	73,273	73,273
19/07/2018	as above	Buy	370,498.87	177,408	177,408
19/07/2018	as above	Buy	586,512.52	280,843	280,843
19/07/2018	as above	Buy	23,458.85	11,500	11,500
20/07/2018	as above	Buy	8,457.20	4,086	4,086
20/07/2018	as above	Buy	4,843.33	2,340	2,340
20/07/2018	as above	Buy	469,356.13	226,764	226,764
20/07/2018	as above	Buy	294,578.08	142,322	142,322
20/07/2018	as above	Buy	15,916.76	7,690	7,690
20/07/2018	as above	Buy	25,605.50	12,371	12,371
20/07/2018	as above	Buy	12,841.04	6,204	6,204
20/07/2018	as above	Buy	151,710.13	73,297	73,297
20/07/2018	as above	Buy	372,239.04	179,843	179,843
20/07/2018	as above	Buy	164,242.77	79,352	79,352
20/07/2018	as above	Buy	6,536.43	3,158	3,158
20/07/2018	as above	Buy	72,279.49	34,921	34,921
20/07/2018	as above	Buy	335,483.53	162,085	162,085
20/07/2018	as above	Buy	90,657.24	43,800	43,800
03/08/2018	as above	Buy	438,958.15	205,871	205,871
03/08/2018	as above	Buy	118,620.68	55,633	55,633
03/08/2018	as above	Buy	20,933.94	9,818	9,818
03/08/2018	as above	Buy	487,587.23	228,678	228,678
08/08/2018	as above	Buy	109,935.63	49,175	49,175
08/08/2018	as above	Buy	116,202.02	51,978	51,978
08/08/2018	as above	Buy	714,115.47	319,429	319,429
08/08/2018	as above	Buy	19,505.61	8,725	8,725
08/08/2018	as above	Buy	9,930.54	4,442	4,442
08/08/2018	as above	Buy	231,811.60	103,691	103,691
08/08/2018	as above	Buy	450,030.75	201,302	201,302
08/08/2018	as above	Buy	7,328.30	3,278	3,278
08/08/2018	as above	Buy	260,536.82	116,540	116,540
10/08/2018	as above	Buy	1,616,300.00	700,000	700,000
13/08/2018	as above	Buy	1,228,117.63	538,176	538,176
13/08/2018	as above	Buy	113,698.37	49,824	49,824
14/08/2018	as above	Buy	456,292.09	201,409	201,409
14/08/2018	as above	Buy	46,648.91	20,591	20,591
15/08/2018	as above	Buy	622,748.00	280,000	280,000
16/08/2018	as above	Buy	130,183.04	58,224	58,224
16/08/2018	as above	Buy	274,049.79	122,568	122,568
16/08/2018	as above	Buy	271,368.95	121,369	121,369

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
16/08/2018	as above	Buy	845,420.62	378,112	378,112
16/08/2018	as above	Buy	531,171.58	237,565	237,565
16/08/2018	as above	Buy	8,744.60	3,911	3,911
16/08/2018	as above	Buy	15,937.50	7,128	7,128
16/08/2018	as above	Buy	310,579.93	138,906	138,906
16/08/2018	as above	Buy	11,707.17	5,236	5,236
16/08/2018	as above	Buy	68,689.08	30,721	30,721
16/08/2018	as above	Buy	23,130.39	10,345	10,345
16/08/2018	as above	Buy	30,182.41	13,499	13,499

**Total Number of Securities**

**6,847,992**