



22 September 2011

Working Capital Debt Facility – Documents Executed

Lynas Corporation Limited (“Lynas”) (ASX:LYC, OTC:LYSDY) is pleased to announce that final documentation has now been executed for the working capital debt facility that was announced in the Lynas Quarterly Report for the period ending 30 June 2011. This facility is for an amount of A\$125 million and has a tenor of approximately 18 months. The lenders are JP Morgan Chase Bank, N.A. and Sumitomo Mitsui Banking Corporation.

Lynas’ Executive Chairman, Nicholas Curtis, stated “We are very pleased to have finalised this facility which reflects the continuing strong institutional support for the company’s strategy”.

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