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11 November 2009

## Completion of Equity Raising

Lynas Corporation Limited (ABN 27 009 066 648) (ASX code: LYC) (**Lynas** or the **Company**) is pleased to confirm that Lynas has now received the full amount of A\$450 million less expenses pursuant to the equity raising announced on 29 September 2009.

The allotment of new ordinary shares pursuant to the conditional placement will be completed by 9am tomorrow. That will be the final allotment of shares pursuant to the equity raising announced on 29 September 2009.

A total of 148,501,180 new ordinary shares will be allotted by 9am tomorrow.

The number of Lynas ordinary shares on issue prior to completion of the conditional placement was 1,506,747,913. Upon completion of the conditional placement, the number of Lynas ordinary shares on issue will be 1,655,249,093.

### Disclaimer

This press release does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States, or to any person that is or is acting for the account or benefit of any U.S. person (as defined in Regulation S under the United States Securities Act of 1933, as amended (the "U.S. Securities Act")) ("U.S. Person"), or in any other jurisdiction. The securities in the proposed offering have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to or for the account or benefit of U.S. Persons except in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable securities laws of any state or other jurisdiction of the United States.

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**Lynas stock symbols: LYC (Australian Securities Exchange)**

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