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3 November 2009

## Retail Allotment - Equity Raising

Lynas Corporation Limited (ABN 27 009 066 648) (ASX code: LYC) (**Lynas** or the **Company**) has successfully completed the allotment of new ordinary shares pursuant to the retail component of the equity raising announced on 29 September 2009.

A total of 378,075,313 new ordinary shares have been allotted today. Trading of these new ordinary shares will commence tomorrow.

The number of Lynas ordinary shares on issue prior to today's allotment was 1,128,422,600. Following today's allotment, the number of Lynas ordinary shares on issue is 1,506,497,913.

In addition, assuming that the conditional placement is approved by shareholders at the EGM to be held on 9 November 2009, the Company expects to allot an additional 148,501,180 ordinary shares upon settlement of the conditional placement.

### Disclaimer

This press release does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States, or to any person that is or is acting for the account or benefit of any U.S. person (as defined in Regulation S under the United States Securities Act of 1933, as amended (the "U.S. Securities Act")) ("U.S. Person"), or in any other jurisdiction. The securities in the proposed offering have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to or for the account or benefit of U.S. Persons except in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable securities laws of any state or other jurisdiction of the United States.

Ends

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**Lynas stock symbols: LYC (Australian Securities Exchange)**

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